

ENX CORPORATION LIMITED
Registration Number 1984/007045/06
(the "Issuer")

R4,000,000,000.00 DOMESTIC MEDIUM TERM NOTE PROGRAMME

**SUPPLEMENT TO THE APPLICABLE PRICING SUPPLEMENT RELATING TO THE
OUTSTANDING SENIOR UNSECURED NOTES IN ISSUE WITH STOCK CODE ENX02**

enX Corporation Limited (the "**Issuer**") has outstanding senior unsecured Notes in issue with Stock Code ENX02 (the "**Notes**"), with a maturity due on the terms set out in an Applicable Pricing Supplement, as amended and/or supplemented (the "**Applicable Pricing Supplement**") under its Domestic Medium Term Note Programme pursuant to its Programme Memorandum dated 7 May 2018 (the "**Programme Memorandum**").

This document constitutes a supplement ("**Supplement**") to the Applicable Pricing Supplement.

With effect from the Effective Date, in accordance with the amendments to the Terms and Conditions of the Notes approved pursuant to Extraordinary Resolutions of the Noteholders of the outstanding Notes of the Series, passed on 20 December 2019, the Issuer amends the Applicable Pricing Supplement on the basis as set out in this Supplement.

For the purposes of this Supplement, the "**Effective Date**" means 20 December 2019, being the date of the SENS announcement in which the Issuer notified Noteholders of the outcome of the Noteholder meeting.

Any capitalised terms not defined in this Supplement shall have the meanings ascribed to them in the section of the Programme Memorandum headed *Terms and Conditions of the Notes*.

This Supplement is supplemental to, and should be read in conjunction with, the Applicable Pricing Supplement.

The remaining provisions of the Applicable Pricing Supplement shall apply, subject to any amendments required by this Supplement. All references to the Applicable Pricing Supplement shall mean the Applicable Pricing Supplement as supplemented by this Supplement, as further amended or supplemented from time to time.

This Supplement will be made available on the website of the JSE at www.jse.co.za and on the website of the Parent Guarantor at <https://www.enxgroup.co.za/dmtn-programme/>.

AMENDMENTS

With effect from the Effective Date, the Terms and Conditions of the Notes are amended, as set out below:

- 1.1 the reference to 18 months in the Optional Redemption Date and Optional Redemption Amount in line item 35(a) and (b) of the Applicable Pricing Supplement, be amended, to 24 months.

ENX CORPORATION LIMITED

By:  _____

Director, duly authorised

Name: PAUL MANSOUR

By:  _____

Director, duly authorised

Name: JARED FRIEDMAN

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Date: 20/12/2019

Date: 20/12/2019

Debt Sponsor



Traditional values. Innovative ideas.

Attorneys to the Issuer

WEBBER WENTZEL

in alliance with > **Linklaters**