

ENX GROUP LIMITED

(formerly Austro Group Limited)

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ENX ISIN: ZAE000195723

("enX" or "the company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that enX's integrated annual report, incorporating the group audited financial statements for the period ended 31 August 2014, was dispatched to shareholders on 27 February 2015, and contains no changes from the provisional condensed consolidated financial results for the year ended 31 August 2014, which were released on SENS on 19 November 2014.

The integrated annual report contains a notice of annual general meeting for shareholders of the company, which annual general meeting will be held at 10:30 on Wednesday, 13 May 2015 at 202D, 11 Crescent Drive, Melrose Arch, Johannesburg, Gauteng.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Wednesday, 22 April 2015 and the record date for voting purposes is Thursday, 30 April 2015.

The integrated annual report is also available on the company's website – www.enxgroup.co.za.

27 February 2015

Sponsor

JAVACAPITAL