

**ENX GROUP LIMITED**  
(formerly Austro Group Limited)  
(Incorporated in the Republic of South Africa)  
(Registration number 2001/029771/06)  
JSE share code: ENX ISIN: ZAE000195723  
("enX" or "the company")



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## **FURTHER CAUTIONARY ANNOUNCEMENT**

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Shareholders are referred to the announcement released on SENS on 16 March 2015, outlining, *inter alia*, the salient terms of a BBBEE transaction which will result in the injection of R211 million of new equity and facilitate the introduction of an additional 25,01% BBBEE participation in enX, increasing the BBBEE equity ownership of enX to 26,54% (the "**transaction**").

Shareholders are advised that the financial effects of the transaction are still being finalised. Accordingly, enX ordinary shareholders are advised to continue to exercise caution when dealing in their enX ordinary shares until a further announcement is made.

30 April 2015

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Corporate advisor and Sponsor

**JAVACAPITAL**