

## ENX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ENX ISIN: ZAE000195723

("enX")



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### SPECIFIC ISSUE OF SHARES: RESULTS OF GENERAL MEETING

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Shareholders are referred to the announcements released on SENS on 26 January 2016 and 15 February 2016, wherein shareholders were advised that a subscription agreement had been entered into between enX, on the one hand, and each of Paul Mansour, Jarrod Friedman and Christian Neuberger (the "**subscribers**") on the other hand, in terms of which the subscribers (or their nominees) will, subject to the fulfilment and/or waiver of certain conditions precedent, subscribe for 7 629 694 enX shares for an aggregate subscription amount of R17 472 000 (the "**specific issue**").

Shareholders are advised that at the general meeting of enX shareholders held on Wednesday, 16 March 2016, all resolutions required to be passed in order to approve the specific issue were passed by the requisite majority of shareholders.

Details of the results of the general meeting are as follows:

- total number of enX shares that could have been voted at the general meeting: 562 327 001; and
- total number of enX shares that were present/represented at the general meeting: 372 131 491 (being 66% of the total number of shares that could have been voted at the general meeting).

Special resolution number 1: Authority to issue shares in terms of section 41(1) of the Companies Act, 71 of 2008

Shares voted	For	Against	Abstentions
372 131 491	372 131 491, being 100%	-	-

Ordinary resolution number 1: Specific authority to issue shares for cash

Shares voted	For	Against	Abstentions
249 230 221	249 230 221, being 100%	-	-

Ordinary resolution number 2: General authority

Shares voted	For	Against	Abstentions
372 131 491	372 131 491, being 100%	-	-

16 March 2016

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Corporate advisor and sponsor

JAVACAPITAL