

**ENX GROUP LIMITED**  
(formerly Austro Group Limited)  
(Incorporated in the Republic of South Africa)  
(Registration number 2001/029771/06)  
JSE share code: ENX ISIN: ZAE000195723  
("enX" or "the company")



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## TRADING STATEMENT

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In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from the financial results for the previous corresponding period.

Shareholders are advised that enX is expected to show a loss per share ("LPS") for the six months ended 28 February 2015 (the "**current interim period**") of 1.4 cents, relative to earnings per share ("EPS") of 3.0 cents for the six months ended 28 February 2014 (the "**corresponding period**"). Significant items reported in LPS include:

- an immediate impairment of goodwill arising from an increase in the enX share price between the R1.45 issue price agreed in the acquisition agreement with Centlube Holdings Proprietary Limited and the date of the actual issue of shares;
- IFRS2 charges for share-related incentives; and
- a once-off reversal of provisions arising from the straight-lining of an operating lease.

The information on which this trading statement has been based has not been reviewed or reported on by the company's auditors.

The company's interim financial results for the six months ended 28 February 2015 are expected to be released on SENS on or about 15 May 2015.

13 May 2015

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Sponsor

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