

ENX GROUP LIMITED
(formerly Austro Group Limited)
(Incorporated in the Republic of South Africa)
(Registration number 2001/029771/06)
JSE share code: ENX ISIN: ZAE000195723
("enX" or "the company")



TRADING STATEMENT

In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from the financial results for the previous corresponding period.

Shareholders are advised that enX's earnings per share ("**EPS**") for the year ended 31 August 2015 (the "**current financial year**") is expected to be between 5.0 cents per share and 5.7 cents per share, being between 10% and 21% lower than the EPS of 6.3 cents per share reported for the year ended 31 August 2014 (the "**corresponding period**"). Headline earnings per share ("**HEPS**") for the current financial year is expected to be between 7.3 cents per share and 7.9 cents per share, being between 20% and 30% higher than the HEPS of 6.1 cents per share for the corresponding period.

Shareholders are further advised that adjusted headline earnings per share ("**adjusted HEPS**") for the current financial year is expected to be between 8.7 cents per share and 9.1 cents per share, being between 0% and 5% higher than the adjusted HEPS of 8.7 cents per share for the corresponding period.

The information on which this trading statement has been based has not been reviewed or reported on by the company's auditors.

The company's financial results for the year ended 31 August 2015 are expected to be released on SENS on or about 19 November 2015.

12 November 2015

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