

AUSTRO GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2001/029771/06)
JSE share code: ASO ISIN: ZAE000090882
("Austro")



FINALISATION ANNOUNCEMENT IN RESPECT OF THE MANDATORY OFFER

Shareholders are referred to the announcement released on SENS on Tuesday, 5 November 2013, wherein shareholders were advised that Ricophase Proprietary Limited ("**Ricophase**") on its own behalf and on behalf of the persons with whom Ricophase is acting in concert or deemed to be acting in concert (collectively the "**offeror**") has extended an unconditional cash offer (the "**offer**"), as required in terms of section 123(4) of the Companies Act, 71 of 2008, to Austro shareholders other than the offeror to acquire all or part of such Austro shareholders' shares at an offer price of 55.2 cents per share and that a circular relating to the offer had been posted to Austro shareholders on 5 November 2013.

Shareholders are advised that the dates and times set out in the aforesaid announcement remain unchanged. Accordingly shareholders are reminded that the last day to trade in respect of the offer is Thursday, 12 December 2013.

5 December 2013

Sponsor

JAVACAPITAL