

ENX GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ENX ISIN ZAE000222253

(“enX” or “the company”)



enX EQUITY RAISE UPDATE

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Shareholders are referred to the announcement released on SENS on 24 October 2016 regarding the equity capital raise by enX of up to R1.5 billion by way of a bookbuild process managed by Java Capital (the “**bookbuild**”).

Shareholders are advised that the closing date for the bookbuild has been extended and will now close at 12:00 on Thursday, 27 October 2017. Allocations will be announced as soon as is reasonably practicable following the closing of the bookbuild. Interested shareholders or investors should contact Java Capital.

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25 October 2016

Corporate advisor, sole bookrunner and sponsor

JAVACAPITAL