

**ENX GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ENX ISIN: ZAE000222253

("enX" or the "the Company")



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**TRP121: NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES**

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In compliance with section 122(3)(b) of the Companies Act 71 of 2008 ("the Companies Act"), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that enX has received notification from Midbrook Lane Proprietary Limited, Protea Asset Management LLC and Conduit Capital Limited, which are commonly managed companies, of the acquisition of enX shares, such that their entire beneficial holding is now 6.47% of enX's total issued shares. As required in terms of section 122(3)(a) of the Act, the Company has filed the required notice with the Takeover Regulation Panel.

5 January 2017

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Sponsor

JAVACAPITAL