

AUSTRO GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

Share code: ASO ISIN: ZAE000090882

("the Company")



CAUTIONARY ANNOUNCEMENT

Shareholders are advised that there are circumstances relating to the Company, the full impact of which is currently being determined and which may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a full announcement is made, alternatively, this cautionary announcement is withdrawn.

5 October 2012

Sponsor

JAVACAPITAL