

**AUSTRO GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

Share code: ASO ISIN: ZAE000090882

("Austro")



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**TRADING STATEMENT**

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In terms of the Listing Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from the financial results for the previous corresponding period.

Accordingly, shareholders are advised that, for the six months ended 28 February 2013, Austro anticipates that earnings per share and headline earnings per share will be more than 20% higher than the previous corresponding period.

	<b>28 February 2013</b> <b>Unaudited estimate</b>	<b>29 February 2012</b> <b>Unaudited reported</b>
Earnings/(loss) per share (cents)	between 2 and 3	(37.3)
Headline earnings/(loss) per share (cents)	between 2 and 3	(3.4)

Austro's condensed consolidated unaudited results for the six months ended 28 February 2013 will be released on SENS before the end of May 2013.

14 May 2013

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Sponsor

JAVACAPITAL