

AUSTRO GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2001/029771/06)
Share code: ASO ISIN: ZAE000090882
("Austro")

TRP121: NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES

In terms of section 122 of the Companies Act 71 of 2008 (the "Companies Act"), if a company receives notification from any shareholder that has either acquired or disposed of a beneficial interest in sufficient number of shares in the company such that, as a result of the acquisition or disposal (as the case may be) the shareholder's beneficial interest in shares moves above or below 5% or any multiple of 5% of the issued shares in the company, the acquisition needs to be disclosed to shareholders.

In compliance with section 122(3)(b) of the Companies Act and Regulation 121(2)(b) of the Companies Act Regulations, 2011, shareholders are advised that Austro has received notification from Peregrine Equities (Pty) Ltd ("Peregrine Equities") of the acquisition by Peregrine Equities of that number of shares in Austro, such that Peregrine Equities total beneficial interest in Austro is now 8.71% of Austro's issued shares.

2 October 2012

Sponsor
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