

AUSTRO GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ASO ISIN: ZAE000090882

(“**Austro**” or “**the company**”)



TRP121: NOTIFICATION OF ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES

In compliance with section 122(3)(b) of the Companies Act 71 of 2008 and regulation 121(2)(b) of the Companies Act Regulations, 2011, shareholders are advised that Austro has received notification from Peregrine Equities (Pty) Ltd (“**Peregrine Equities**”) of the acquisition by Peregrine Equities of Austro securities such that Peregrine Equities’ total beneficial interest in the company is now 15.23% of Austro’s issued securities.

16 January 2014

Sponsor

JAVACAPITAL