

**AUSTRO GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2001/029771/06)

JSE share code: ASO ISIN: ZAE000090882

(“Austro” or “the company”)



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**FURTHER CAUTIONARY ANNOUNCEMENT**

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Austro shareholders are referred to the cautionary announcement released on SENS on 15 May 2014 and are advised that negotiations are still in progress which, if successfully concluded, may have a material effect of the price of the company’s securities.

Accordingly, shareholders are advised to continue exercising caution when dealing in the company’s securities until a further announcement is made.

27 June 2014

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Sponsor

JAVACAPITAL