

## AUSTRO GROUP LIMITED

(Incorporated in the Republic of South Africa)  
(Registration number 2001/029771/06)  
Share code: ASO ISIN: ZAE000090882  
("Austro" or "the company" or "the group")



## CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that Austro's integrated annual report, incorporating the group audited financial statements for the period ended 31 August 2012 was dispatched to shareholders on 28 February 2013.

The company's integrated annual report contains a non-material change to information contained in the reviewed condensed consolidated financial results for the twelve months ended 31 August 2012, which were announced on SENS on Monday, 19 November 2012, as detailed below:

### CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE YEAR ENDED 31 AUGUST 2012

	PER SENS R'000	PER THE ANNUAL REPORT R'000	CHANGE R'000
<b>Cash flows from operating activities</b>			
Cash generated by operations	15,444	15,444	-
Interest received	6,015	6,015	-
Interest paid	(4,065)	(4,065)	-
Taxation paid	(13,651)	(13,651)	-
<b>Net cash inflows from operating activities</b>	<b>3,744</b>	<b>3,743</b>	<b>1</b>
<b>Net cash flows outflows from investing activities</b>	<b>(22,472)</b>	<b>(14,387)</b>	<b>(8,085)</b>
<b>Net cash flows inflows from/(outflows from) financing activities</b>	<b>4,155</b>	<b>(3,929)</b>	<b>8,084</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(14,573)</b>	<b>(14,573)</b>	<b>-</b>
Cash and cash equivalents at beginning of the year	48,988	48,988	-
<b>Cash and cash equivalents at the end of the year</b>	<b>34,415</b>	<b>34,415</b>	<b>-</b>

A final review of the statement of cash flows identified an incorrect allocation of the funding for plant and equipment acquired through finance leases. Within the announcement released on SENS, certain plant and equipment acquired through finance leases had been classified as non-cash outflows from investing activities. These outflows have been updated in the statement of cash flows as set out in the integrated annual report to reflect the appropriate accounting treatment. The correction of the allocation has no impact on the net cash movement for the year.

The integrated annual report contains a notice of annual general meeting for the company, which will be held at 10:00 on Thursday, 11 April 2013 at 1125 Leader Road, Stormill Ext 4, Roodepoort, was posted to all shareholders of the company on Thursday, 28 February 2013.

28 February 2013

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