

AUSTRO GROUP LIMITED  
 (formerly Austro Group (Pty) Limited)  
 (Incorporated in the Republic of South Africa)  
 (Registration number 2001/029771/06)  
 JSE code: ASO  
 ISIN: ZAE000090882  
 ("Austro" or "the company")

ABRIDGED PRE-LISTING STATEMENT  
 LISTING OF AUSTRO ORDINARY SHARES ON THE JSE LIMITED ("JSE")

This abridged pre-listing statement is not an invitation to the public to subscribe for Austro ordinary shares, but is issued in compliance with the Listings Requirements of the JSE for information purposes only. The information in this abridged pre-listing statement has been extracted from a prospectus issued by Austro on 19 January 2007 ("the prospectus").

1. AUSTRO

Established in the early 1980's, Austro (itself and through its subsidiaries) is a distributor of premium quality woodworking equipment and sells and maintains tools, blades and cutters for this equipment.

Austro together with its subsidiaries ("the group") has more than 20% of the South African market for imported woodworking equipment and has long-standing distribution relationships with the leading European equipment manufacturers. As the dominant distributor of equipment to the producers of wood and wood-related products in the market, Austro is ideally suited to capitalise on the ever increasing demand for these products in South Africa.

2. DIRECTORS

The board of directors of Austro are:

Director	Age	Role and term of office	Qualification	Business address
David Solomon Brouze	42	Non-executive director (Chairman)	BCom, BAcc CA(SA)	1125 Leader Avenue Stormill Extension 4 Roodepoort
Daniel Rothlisberger	52	Executive director (Managing Director and Technical Director)	-	1125 Leader Avenue Stormill Extension 4 Roodepoort
Brian Duncan Downs	47	Executive director	Electrician (Diploma in Electrical from City and Guilds of London)	1125 Leader Avenue Stormill Extension 4 Roodepoort
Richard Jonah	30	Non-executive director (independent)	BA Economics and Political Science	1 <sup>st</sup> Floor AMB Capital Holdings 18 Fricker Road Illovo 2196

### 3. SHARE CAPITAL

As at the date of listing the authorised share capital of Austro shall be 1 000 000 000 ordinary shares of R0.00001 each of which 328 261 400 ordinary shares will be issued.

### 4. LISTING ON THE JSE

The JSE has granted Austro approval for the listing of up to 328 261 400 ordinary shares in the Industrial Suppliers Sector of the Main Board of the JSE lists under the abbreviated name "Austro" JSE Code "ASO" and "ISIN ZAE000090882".

The listing will be effective as from the commencement of trade on the JSE on 1 February 2007.

### 5. COPIES

Copies of the prospectus may be obtained for information purposes only between 08h30 and 17h00 from Monday, 22 January 2007 to Thursday, 25 January 2007 at the following places:

- Austro Group Limited  
1125 Leader Avenue, Stormill Extension 4, Roodepoort
- Java Capital (Pty) Limited  
2<sup>nd</sup> Floor, 2 Arnold Road, Rosebank, 2194
- Computershare Investor Services 2004 (Pty) Limited  
Ground Floor, 70 Marshall Street, Johannesburg, 2001

Johannesburg  
22 January 2007

Corporate advisor, legal advisor and sponsor  
Java Capital (Proprietary) Limited

Attorneys  
HR Levin Attorneys, Notaries and Conveyancers

Auditors and reporting accountants  
PKF (Jhb) Inc.