

Austro Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 2001/029771/06)
Share code: ASO ISIN: ZAE000090882
("Austro")

REVISED TRADING STATEMENT

Shareholders are referred to the trading statement released on SENS on 25 October 2010 and are advised that, for the year ended 31 August 2010, Austro now anticipates earnings per share and headline earnings per share to be between 45% and 55% lower than the previous corresponding period and not 50% and 70% lower as previously disclosed.

The financial information on which this trading statement is based has not been reviewed or reported on by Austro's auditors.

The annual results announcement will be released on SENS no later than Monday, 22 November 2010.

25 October 2010

Sponsor
Java Capital